American Funds Model Portfolios Investment Management

ASSET MANAGEMENT SERVICES

Additional information regarding the equity and fixed income mutual fund investments and allocation weights, styles and sectors, or a discussion of the following Model Portfolios is available from your financial advisor.

American Funds Model Portfolios		(Minimum Investment \$5,000)
	Conservative Income	
Ī	Conservative Growth and Income	
Ī	Moderate Growth and Income	
ſ	Growth and Income	
	Growth	

* The target equity and fixed income allocations established for each Model Portfolio apply at the time the Account is opened or rebalanced, which may deviate from the actual allocation as a result of the capital appreciation or depreciation of the underlying funds. AMS or American Funds reserves the right to modify the target allocation. Fund investments and cash target allocation weights (by %) are available upon request from your financial advisor.